जेएम फाइनेंशियल होम लोन्स लिमिटेड मूल भुगतान संग्रह रसीद पुस्तकों का खो जाना ाम जनता को सूचित किया जाता है कि जेएम फाइनेंशियल होम लोन्स लिमिटेड (जिसे आगे जेएमएफएचएलएल के रू संदर्भित किया जाएगा) हमारे कार्यकारी द्वारा 26.11.2024 को बोरिंग चोराहा में खो दिया गया है। नीचे मूल भुगता

न स्पाना किया आपंता होता को साथ-राज्य हुत पुरावान संग्रह साली एसी की वारण दिया गया है। तो बूल कुता संग्रह स्तीद पुरिसका के साथ-राज्य मृत कुता संग्रह साली एसी वा वारण हिया गया है। जो हमारे हारा किसी । ग्राहक को जारी नहीं की गई है। हम आम जनता को सूचित करते हैं कि नीचे उल्लिखित रसीदों के विरुक्त जोएमएफएचएलएल को कोई मुगतान न करें।

■ मूल मुगतान संग्रह स्तीद बुक सीरियल नंबर − 1779 ■ मूल मुगतान संग्रह रसीद बुक सीरियल नंबर − 35578 से 35580 (खो गया) ● मूल खाली भुगतान संग्रह रसीद नबर: —35578 से 35580 (खा गया) उपर्युक्त मूल संग्रह रसीद पुस्तकों की अभिरक्षा रखने वाले किसी भी व्यक्ति से अनुरोध है कि वे प्रकाशन की तारीख से (सात) दिनों के भीतर श्री रिवे सिंह शेखावत को मोबाङ्गल नंबर 7297805877 या हमारे ग्राहक से

@jmfl.com, संपर्कः 080 6993 5050 पर सूचित करें। ानः जयपुर, राजस्थान हस्ता./-, कृते प्राधिकृत अधिकारी



Gautam Buddha University ((Established by UP Act No. 9 of 2002)

11-01-2025

Greater Noida, Gautam Budh Nagar -201312 (U.P.)

Tender Notice No. GBU/S&P/02/2025 e-Tender/Tender Notice

The University invites e-tenders/tenders from the reputed firms for various scope of works For e-Tender sr. no. 01 to 05, the detailed information related to e-tender is available on e-portal https://etender.up.nic.in & on e-Tender link www.gbu.ac.in from 13-01-2025 and for tender Sr. No. 01 to 02, the detailed information related to tender is available on www.gbu.ac.in from 13-01-2025 For any changes, rectification, dates of extension and additional information etc., please visi

bove mentioned websites. Registra

PUBLIC NOTICE UNDER REGULATION 8(10) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED)

WINDSOR MACHINES LIMITED

CIN: L99999MH1963PLC012642

Registered Office: 102/103, Devmilan CHS, Next to Tip Top Plaza, LBS Road, Thane (W), Pin - 400 604, Maharashtra, India Ph.: +91 22 25836592, Email: contact@windsormachines.com, Website: www.windsormachines.com

This public notice ("Notice") is being issued by Plutus Investments and Holding Private Limited ("Acquirer") pursuant to Regulation 8(10) of the Securities and Exchange Board of

- India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") to the Accepted Public 2. On June 18, 2024, the Acquirer made a public announcement of an open offer to the public shareholders of Windsor Machines Limited (the "Target Company") in accordance with
- the provisions of the SEBI (SAST) Regulations (the "Open Offer"). The tendering period of the Open Offer was from September 13, 2024 to September 27, 2024. The offer price was Rs. 100/- (Rupees One Hundred Only) per equity share of the Target Company ("Offer Price") and 2,247 (Two Thousand Two Hundred Forty Seven) equity shares of the Target Company were accepted in the Open Offer ("Accepted Shares"). The payment of consideration towards Accepted Shares to tendering shareholders was completed on October 01, 2024 and the post offer advertisement was published in the newspapers on October 05, 2024 was made in accordance with Regulation 8(12) of the SEBI (SAST) Regulations. 3. The Board of Directors of the Company, at their meeting held on November 14, 2024, approved the raising of funds by way of issuance of up to 1,17,27,910 (One Crore Seventeen
- Lakh Twenty-Seven Thousand Nine Hundred and Ten) Equity Shares of face value of Rs. 2 (Rupees Two) at a price of Rs. 191.85/- (Rupees One Hundred Ninety-One and Eighty-Five Paisa) per Equity Share (including a premium of Rs. 189.85/- (Rupees One Hundred Eighty-Nine and Eighty-Five Paisa) per Equity Share), aggregating up to Rs. 224,99,99,533.50 (Rupees Two Hundred Twenty-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand Five Hundred Thirty-Three and Fifty Paise Only) to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws; and

up to 2,60,62,027 (Two Crore Sixty Lakh Sixty Two Thousand Twenty Seven) equity warrants ("Warrants") at a price of Rs. 191.85/- (Rupees One Hundred Ninety-One and Eighty-Five Paisa) per Warrant (including a premium of Rs. 189.85/- (Rupees One Hundred Eighty-Nine and Eighty-Five Paisa) per Warrant), aggregating up to Rs. 499,99,99,879.50 (Rupees Four Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Eight Hundred Seventy Nine and Fifty Paise Only) with a right to the warrant holders to apply for and be allotted equivalent number of equity share of the face value of Rs. 2/- (Rupees Two) within a period of 18 (Eighteen) months from the date of allotment of the Warrants, to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws; which was approved by the shareholders of the Company in their meeting held on December 06, 2024

The Board of Directors of the Company, at their meeting held on January 09, 2025, has approved the allotment of above mentioned Equity shares and warrants to the allottees

mentioned herein -							
Sr. No.	Name of the Allottee	No of Equity Shares Allotted	No of Equity Warrants Allotted	Category Promoter / Non Promoter)			
1	Ramesh Keshubhai Siyani	26,06,202	78,18,608	Promoter Group			
2	Vinit Bediya	-	1,04,24,811	Non-Promoter			
3	Madhusudan Kela	65,15,506	-	Non-Promoter			
4	Mithun Sacheti	13,03,101	-	Non-Promoter			
5	Siddhartha Sacheti	13,03,101	-	Non-Promoter			
6	Hitendrabhai Patel	-	58,63,956	Non-Promoter			
7	Dharmendra Varsada	-	19,54,652	Non-Promoter			
	Total	1 17 27 910	2 60 62 027				

- 4. In terms of Regulation 8(10) of the SEBI (SAST) Regulations, if an acquirer or persons acting in concert with the acquirer, acquires shares of a target company during the period of 26 (twenty six) weeks after the completion of the tendering period at a price that is higher than the offer price, then the acquirer and persons acting in concert are required to pay the difference between the highest acquisition price and the offer price to all shareholders whose shares were accepted in the open offer within a period of sixty days from the date of
- such acquisition. 5. Pursuant to this Notice, the Acquirer intends to inform the public shareholders of the Target Company whose shares were accepted in the Open Offer (the "Accepted Public Shareholders"), that, since the issue price of Equity Shares and the Warrant is higher than the Open Offer Price, the Acquirer in compliance with Regulation 8(10) of the SEBI (SAST) Regulations, will be making an additional payment of Rs. 91.85 (Rupees Ninety One and Eighty Five paise) per equity share (being the difference between the Equity Share Price as well as Warrant Issue Price and the Offer Price) to the Accepted Public Shareholders. The said payment will be made by the Acquirer by March 10, 2025; being 60 days from January 09, 2025 being the date of acquisition.
- 6. The Acquirer will, through MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), the registrar to the Open Offer, send a correspondence to the
- Accepted Public Shareholders informing them of the aforementioned in due course This Notice is being published in all such newspapers in which the Detailed Public Statement, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement cum

Addendum to the Letter of Offer and Post-Offer Advertisement in each case for the Open Offer were published. Signed for and on behalf of Plutus Investments and Holding Private Limited (Acquirer)

Place : Rajkot Date : January 10, 2025

Name: Parth Kamdar Designation: Company Secretary

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 14, 2024 ("Letter of Offer" or "LOF") filed with NSE Limited ("NSE").



MOKSH ORNAMENTS LIMITED

CORPORATE IDENTIFICATION NUMBER: L36996MH2012PLC233562

Our Company was originally incorporated as "Moksh Ornaments Private Limited" under the provision of the Companies Act, 1956 vide certificate of incorporation dated July 19, 2012, Issued by the Registrar of Companies, Mumbai, Maharashtra. Our Company, upon incorporation, took over businesses carried on by our promoters, Mr. Amrit Jawanmalji Shah and Mr. Jawanmal Moolchand Shah as a sole proprietor of M/s. Jineshwar Gold and M/s. Padmavati Jewels respectively. Subsequently, our Company was converted into the public limited Company pursuant to special resolution passed at the Extra-Ordinary General Meeting of the members held on August 30, 2017 and consequently name was changed to "Moksh Ornaments Limited" vide fresh certificate of incorporation dated September 07, 2017 issued by Registrar of Companies, Mumbai, Maharashtra.

Registered Office: B-405/1 & B-405/2, 4th Floor, 99, Mulji Jetha Building, Glitz Mall, Vithalwadi, Kalbadevi Road, Mumbai - 400 002 Contact Person: Ms. Charmy Harish Variya, Company Secretary and Compliance Officer;

 $\textbf{Email-ID:} \underline{ cs@mokshornaments.com}; \underline{ jineshwar101@gmail.com} \mid \textbf{Contact No}: +91-22-61834395; \underline{ Website:} \underline{ www.mokshornaments.com}$

PROMOTERS OF OUR COMPANY: MR. AMRIT JAWANMALJI SHAH AND MR. JAWANMAL MOOLCHAND SHAH

THE ISSUE

ISSUE OF UPTO 3,26,62,642* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH ("RIGHTS EQUITY SHARES") OF MOKSH ORNAMENTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING A SHARE PREMIUM OF ₹ 13 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATING UPTO ₹ 4,899.40 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 14 (FORTEEN) RIGHTS EQUITY SHARES FOR EVERY 23 (TWENTY THREE) EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, DECEMBER 20, 2024, ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS ISSUE IS 7.5 TIME THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON 130 OF THIS LETTER OF OFFER (the "LOF").

*Assuming full subscription & subject to finalisation of the Basis of Allotment

ATTENTION INVESTORS

ADDENDUM NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF **OUR COMPANY-RIGHT ISSUE PERIOD EXTENDED***

This notice should be read in conjunction with the LOF filed by our Company with the Stock Exchange and the Abridged Letter of Offer and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Shareholders are requested to please note the followings: This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was opened on Monday, December 30, 2024 and was scheduled to close on Friday, January 10, 2025, has now been extended to Friday, January 17, 2025, by the Right Issue Committee in its meeting held on Thursday, January 09, 2025, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Friday, January 17, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure date as Friday, January 17, 2025.

- 1				
ı	ISSUE OPENED ON	LAST DATE OF MARKET RENUNCIATION	ISSUE CLOSES ON (OLD)	ISSUE CLOSES ON# (NEW)
ı	Monday, December 30, 2024	Tuesday, January 07, 2025	Friday, January 10, 2025	Friday, January 17, 2025
	•			

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

This addendum shall be available on the respective website of the Company at www.mokshornaments.com; the registrar to the issue at www.bigshareonline.com; and the stock exchange at www.nseindia.com.

Accordingly, there is no change in the LOF dated December 14, 2024, Abridged Letter of Offer and Application Form except for modification in the last date of issue closing date. Change in issue closing date resultant change in indicative time table of post issue activities on account of extension of issue

INVESTOR MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS ADDNEDUM.

All capitalized terms hold reference to the letter of offer filled by our Company.

For MOKSH ORNAMENTS LIMITED On behalf of the Board of Directors

Date: January 11, 2025 Place: Mumbai

Mr. Amrit Jawanmalji Shah Managing Director & Chief Financial Officer

DIN: 05301251 Disclaimer: Moksh Ornaments Limited is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 14, 2024 with the NSE and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sabi.gov.in, Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com, Our Company at www.mokshornaments.com, Our Lead Manager at https://kunvarji.com/ and the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning a page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



क्षेत्रीय कार्यालय : सिविल लाइन्स, मुरादाबाद

कब्जा नोटिस सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के तहत

जबिक अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनः गठन एवं प्रतिभूमि हित प्रवर्तन एक्ट 2002 (54 का 2002) के तहत केनरा बैंक के प्राधिकृत अधिकार होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित ऋणी को नीचे लिखी दिनांक को डिमांड नोटिस जारी किया था, जिसमें उक्त सूचना की तिथि से 60 दिनों के अन्दर भुगतान करने को कहा गया था। ऋणी उक्त राशि का भुगतान करने में असफल हो गया है इसलिए एतदद्वारा ऋणी को सूचित किया जाता है कि अधोहस्ताक्षरी ने इस में वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13 (4) उक्त नियमो के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत निम्नलिखित दिनांक को ले लिया है। ऋणी को विशेष रूप से सर्व साधारण को सामान्य रूप से चेतावनी दी जाती है कि वे उक्त संपत्ति के साथ लेन—देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन—देन केनरा बैंक के अधीन होगा। धारा 13 की उपधारा 8 में उपलब्ध समय के अनुसार ऋणी का ध्यान बंधक संपत्ति को उन्मोचित किये जाने हेतु आमंत्रित किया जाता है। कब्जे वाली सम्पत्ति का

विव	विवरण निम्न प्रकार से हैं—							
क्र. सं.	व शाखा का नाम	अचल सम्पत्ति का विवरण	धारा 13(2) के तहत					
	परवीन पत्नी तंजीम अख्तर	पलैट नंबर ४, द्वितीय तल, नगर निगम संख्या 342(204), स्थित है "एस.एफ. लिबर्टी होम्स", मैरिस रोड और अब्दुल्ला गर्ल्स कॉलेज रोड, सिविल लाइन, अलीगढ़ जिसका कारपेट एरिया 906.54 वर्ग फीट, प्लिथ एरिया 1066.50 वर्ग फीट, नामित है श्रीमती कहकशां परवीन पत्नी तनजीम अख्तर, चौहद्दी पूर्वः कंपनी के भूतल पर खुली जमीन, पश्चिमः सामान्य मार्ग और सीढ़ियां, उत्तरः फ्लैट नंबर 3, दक्षिणः कंपनी के मूतल पर खुली जमीन	तक + ब्याज व	15.01.2024 10.01.2025				
f	देनांकः 10.01.2025	स्थानः अलीगढ़	प्राधिकृत अधिव	गरी, केनरा बैंक				

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. **PUBLIC ANNOUNCEMENT**





JESONS INDUSTRIES LIMIT

Jesons Industries Limited ("Company" or "Issuer") was incorporated as a public limited company under the provisions of the Companies Act, 1956 pursuant to a certificate c incorporation dated October 12, 1999, issued by the Registrar of Companies, Maharashtra, at Mumbai ("RoC"), and subsequently received a certificate for commencement of business from the RoC dated December 27, 1999. For details in relation to change in the address of the registered office of our Company, see "History and Certain Corporate Matters" on page 235 of the draft red herring prospectus dated January 9, 2025, filed by the Company with the SEBI and Stock Exchanges on January 9, 2025 (the "DRHP" or the "Draft Red Herring Prospectus"

Registered and Corporate Office: 904, Peninsula Tower 1, Ganpat Rao Kadam Marg, Lower Parel West, Mumbai - 400013, Maharashtra Contact Person: Kushal Vasantbhai Gala, Company Secretary and Compliance Officer; Tel: + 91 22 6651 5253

E-mail: cs@jesons.net; Website: www.jesons.net; Corporate Identity Number: U24295MH1999PLC122193

OUR PROMOTERS ARE DHIRESH SHASHIKANT GOSALIA AND MADHAVI DHIRESH GOSALIA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹1●1 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹3,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,460,800 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[●] MILLION BY DHIRESH SHASHIKANT GOSALIA (THE "PROMOTER SELLING SHAREHOLDER" AND SUCH OFFER, THE "OFFER FOR SALE").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS IN RELATION TO THE OFFER ("BRLMs" OR "BOOK RUNNING LEAD MANAGERS"). MAY CONSIDER A PRE-IPO PLACEMENT FOR AN AMOUNT AGGREGATING UP TO ₹600.00 MILLION. PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF the red Herring Prospectus ("RHP") and Prospectus ("Prospèctus") to be filed with the Roc and thereafter with Sebi and Stock

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE EMPLOYEE RESERVATION PORTION CONSTITUTES UP TO 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [🌒 🕽 AND [📲]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY,

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 5 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE RUPEE AMOUNT OR DISCOUNT, IF ANY, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•] HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF [•], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the Book Running Lead Managers, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved fo domestic Mutual Funds, subject to valid Rids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Category" or "Non-Institutional Portion") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Category" or "Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPLID (defined hereinafter) in case of UPLBidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, see "Offer Procedure" on page 378 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.jesons.net and the websites of the book running lead managers to the Offer i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com. Our Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the RHP has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 235 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE OFFER MOTIEAL OSWAL IIFL CAPITAL Motilal Oswal Investment Advisors Limited **IIFL Capital Services Limited**

Opposite Parel ST Depot, Prabhadevi 24th Floor, One Lodha Place Mumbai 400025 Maharashtra, India Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013 Maharashtra, India Telephone: + 91 22 7193 4380 Tel: +91 22 46464728 E-mail: jesonsipo@motilaloswal.com Investor Grievance E-mail: E-mail: project.jesons@iiflcap.com moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com

Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact Person: Vaibhav Agrawal/Pawan Jain SEBI Registration No.: INM000010940

(formerly known as IIFL Securities Limited)

MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 81081 14949 E-mail: jesons.ipo@linkintime.co.in Investor grievance E-mail: jesons.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INM000011005 SEBI Registration No.: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

JESONS INDUSTRIES LIMITED On behalf of the Board of Directors

Place: Mumbai Date: January 10, 2025

Motilal Oswal Tower, Rahimtullah Savani Road

Contact person: Ritu Sharma/ Ronak Shah

Kushal Vasantbhai Gala Company Secretary and Compliance Officer

JESONS INDUSTRIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on January 9, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e. www.jesons.net, websites of the BRLMs, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 25 of the DRHP and the details

set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sole in the United States.